



HMA AGRO INDUSTRIES LTD.

(STAR EXPORT HOUSE RECOGNISED BY GOVERNMENT OF INDIA)

CIN No. : L74110UP2008PLC034977

Date: May 16, 2025

To, Dept. of Corporate Services-Listing Department Bombay Stock Exchange Limited Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001 Scrip Code: 543929	To, Listing Department The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra, Mumbai – 400 051 Scrip Code: HMAAGRO
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Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Equity Shares by Subsidiary Company

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with applicable SEBI circulars, we hereby inform you that one of the Company's subsidiaries, **HMA Natural Foods Private Limited ("Subsidiary")**, has allotted 30,37,000 (Thirty Lakh Thirty-Seven Thousand) equity shares of face value ₹10/- each at an issue price of ₹10/- per share, aggregating to ₹3,03,70,000/- (Rupees Three Crore Three Lakh Seventy Thousand only) by way of conversion of loan into equity.

As per the email communication dated **May 15, 2025**, received from the Subsidiary, the above-mentioned equity shares have been credited into the Demat Account of the Company. The credit of shares has been duly confirmed by HMA Natural Foods Private Limited through a confirmation letter received from **Central Depository Services (India) Limited (CDSL)**.

The aforesaid allotment and credit of shares have been carried out in compliance with the applicable provisions of the Companies Act, 2013 and other relevant laws, rules, and regulations.

You are requested to kindly take the above information on record and treat this as a disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015.

Details as required under Regulation 30 read with Schedule III – Para B of Part A of the SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is Annexed as Annexure-A.

You are requested to take the above intimation on record and acknowledge the receipt.

For HMA Agro Industries Limited

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Date: 2025.05.16
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Nikhil Sundrani
Company Secretary and Compliance Officer

Encl: Annexure-A

Registered Office : 18A/5/3, Taj View Crossing, Fatehabad Road, Agra-282001 U.P. (INDIA)
E-mail : cs@hmaagro.com, gulzeb@hmagroup.co, hmafrozen@rediffmail.com
Website : www.hmagroup.co
Mob. : +91-8979624081, +91-7895622222

Details as required under Regulation 30 read with Schedule III – Para B of Part A of the SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Sr. No	Particulars	Details															
a)	Name of the target entity, details in brief such as size, turnover, etc.	HMA Natural Foods Private Limited Turnover: FY 2023-24 Nil															
b)	<ul style="list-style-type: none">• Whether the acquisition would fall within related party transaction(s)• Whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	<p>Yes, HMA Natural Foods Private Limited is a subsidiary Company of HMA Agro Industries Limited.</p> <p>It is hereby clarified that:</p> <ul style="list-style-type: none">• The promoters of both HMA Agro Industries Limited (“Company”) and HMA Natural Foods Private Limited (“Target Company”) are common and the same;• This conversion relates only to loans already extended in the past and does not involve any fresh infusion of capital funds by the Company;• This conversion is in accordance with applicable provisions of the Companies Act, 2013 and other relevant regulatory guidelines. <table><tr><th colspan="5">Shareholding of HMA Agro Industries Ltd in HMA Natural Foods Pvt Ltd (Subsidiary) (in no. of shares)</th></tr><tr><th>Type</th><th>Pre-Allotment</th><th>%</th><th>Post-Allotment</th><th>%</th></tr><tr><td>Equity Shares</td><td>22,50,000</td><td>90.36</td><td>52,87,000</td><td>95.66</td></tr></table>	Shareholding of HMA Agro Industries Ltd in HMA Natural Foods Pvt Ltd (Subsidiary) (in no. of shares)					Type	Pre-Allotment	%	Post-Allotment	%	Equity Shares	22,50,000	90.36	52,87,000	95.66
Shareholding of HMA Agro Industries Ltd in HMA Natural Foods Pvt Ltd (Subsidiary) (in no. of shares)																	
Type	Pre-Allotment	%	Post-Allotment	%													
Equity Shares	22,50,000	90.36	52,87,000	95.66													
c)	Industry to which the entity being acquired belongs.	HMA Natural Foods Private Limited is an existing subsidiary of the Company and is engaged in the business of Agro-based Industry , focusing on agricultural and allied sector activities;															
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Converting outstanding loan of ₹ 3,03,70,000 Cr given by the Company to HMA Natural Foods Private Limited as follows: <ul style="list-style-type: none">• Conversion of loan into equity share resulting to increase the Company's equity shareholding in HMA Natural Foods Private Limited from 90.36% to 95.66%															
e)	Brief details of any governmental or regulatory approvals required for the acquisition	Not applicable.															
f)	Indicative time period for completion of the acquisition	Transaction successfully completed on this 15th day of May, 2025.															
g)	Consideration - whether cash consideration or share swap or any other;	The outstanding loan amount has been converted into equity at par value of ₹10 per share.															

h)	Cost of acquisition and/or the price at which the shares are acquired.;	NA
i)	Percentage of shareholding / control acquired and / or number of shares acquired.	The percentage of holding of equity shares will have increase from 90.36% to 95.66% in the Target Company.
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	The details of HMA Natural Foods Private Limited as follows, <ul style="list-style-type: none"> •Date of Incorporation: 08/11/2011 •Country: India •Line of Business: Agro-based industry •Last 3-year Turnover: <ol style="list-style-type: none"> 1. FY2023-24, Nil 2. FY2022-23, Nil 3. FY2021-22, Nil

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